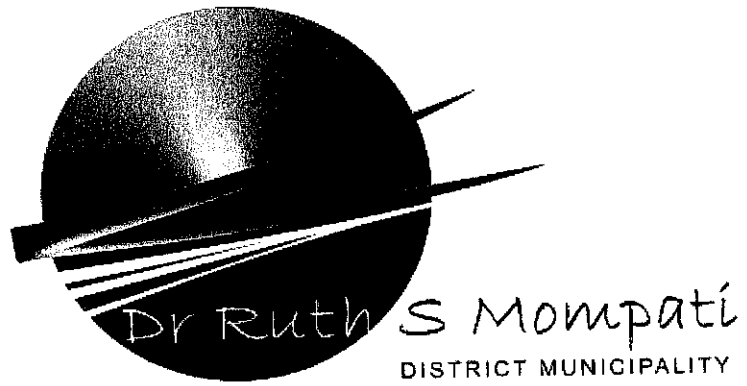


**DR RUTH SEGOMOTSI  
MOMPATI DISTRICT  
MUNICIPALITY**



**ACTING SENIOR MANAGER  
CORPORATE SERVICES**

**TEBOGO MOROKA**

**PERFORMANCE AGREEMENT  
FOR THE FINANCIAL YEAR  
2019/2020**

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PERFORMANCE AGREEMENT

Made and entered into by and between:

The Dr Ruth Segomotsi Mompoti District  
Municipality, as represented by

Mr. Jerry Mononela

The Acting Municipal Manager of Dr Ruth  
Segomotsi Mompoti District Municipality

["the Employer"]

And

Mr. Tebogo Moroka


The Acting Senior Manager Corporate Services of Dr Ruth  
Segomotsi Mompoti District Municipality

["the Employee"]

For the

Financial Year: 01 July 2019 – 30 June  
2020

And applicable to incumbent for duration of Acting period

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## 1. INTRODUCTION

The Performance Agreement sets out how the performance of the Acting Senior Manager will be directed, monitored and improved. It further provides assurance to the Municipal Council of what can and should be expected from the Acting Senior Manager to ensure a basis for performance and continuous improvement in Local Government.

Section 57(1)(b) of the Systems Act, read with the contract of employment concluded between the two parties, requires the parties to conclude a Performance Agreement annually.

The parties wish to ensure that they are clear about the goals to be achieved, and secure the commitment of the **Employee**, reporting to the Municipal Manager, to a set of objectives that will promote the goals of developmental local government.

The parties wish to ensure that there is compliance with *Sections 57(4A), 57(4B) and 57(5)* of the Systems Act.

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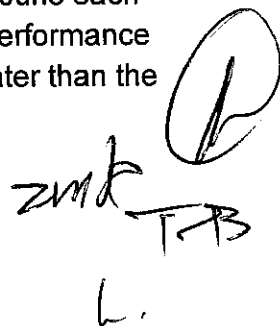
## 2. PURPOSE OF THIS AGREEMENT

The parties agree that the purposes of this Agreement are to:

- 2.1. comply with the provisions of *Section 57(1)(b), (4A), (4B) and (5) of the Act* as well as the employment contract entered into between the parties;
- 2.2. Specify objectives and targets defined and agreed with the employee and to communicate to the employee the employer's expectations of the employee's performance and accountabilities in alignment with the Integrated Development Plan, Service Delivery and Budget Implementation Plan (SDBIP) and the Budget of the Municipality.;
- 2.3. Specify accountabilities as set out in a performance plan, which forms an Annexure A to the performance agreement;
- 2.4. Monitor and measure performance against set targeted outputs;
- 2.5. Use the performance agreement as the basis for assessing whether the employee has met the performance expectations applicable to his job;
- 2.6. In the event of outstanding performance, to appropriately reward the employee; and
- 2.7. Give effect to the employer's commitment to a performance orientated relationship with its employee in attaining equitable and improved service delivery.

## 3. COMMENCEMENT AND DURATION

- 3.1. This agreement will be for the financial year 2019-2020 and applicable to current incumbent acting or fixed term contract commencing on the **01 July 2019** and will remain in force until **30 June 2020** thereafter a new Performance Agreement, Performance Plan and Personal Development Plan shall be concluded between the parties for the next financial year or any portion thereof;
- 3.2. The parties will review the provisions of this Agreement during June each year and must conclude a new Performance Agreement and Performance Plan that replaces this Agreement at least once a year by no later than the beginning of each successive financial year;


  
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- 3.3. This agreement will terminate on the termination of the Employee's contract of employment for any reason;
- 3.4. The content of this Agreement may be revised at any time during the above-mentioned period to determine the applicability of the matters agreed upon;
- 3.5. If at any time during the validity of this Agreement the work environment alters (whether as a result of government or council decisions or otherwise) to the extent that the contents of this Agreement are no longer appropriate, the contents must by mutual agreement between the parties, immediately be revised.

#### 4. PERFORMANCE OBJECTIVES

- 4.1. The Performance Plan attached per **Annexure A** set out the
  - a. the performance objectives and targets that must be met by the Employee; and
  - b. the time frames within which those performance objectives and targets must be met.
- 4.2. The performance objectives and targets reflected in the Performance Plan attached per Annexure A are set by the Employer in consultation with the Employee and based on the Integrated Development Plan, Service Delivery and Budget Implementation (SDBIP) and the Budget of the Municipality; and shall include key objectives, key performance indicators, target dates and weightings.
- 4.3. It is agreed that—
  - a. the key objectives must describe the main tasks that must be performed by the Employee;
  - b. the key performance indicators provide the details of the evidence that must be provided to indicate that a key objective has been achieved;
  - c. the target dates describe the timeframe in which the work must be achieved; and
  - d. the weightings indicate the relative importance of the key objectives to each other.

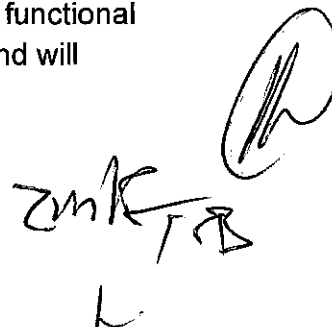
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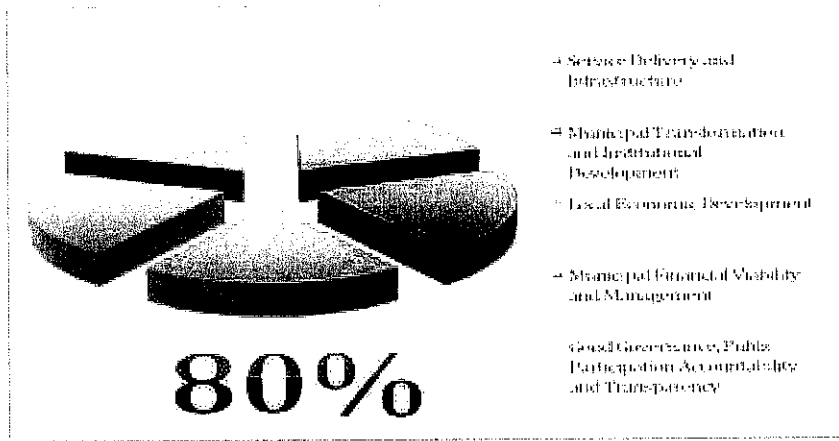
- 4.4. The Employee's performance will, in addition, be measured in terms of contributions to the goals and strategies set out in the Employer's Integrated Development Plan and Service Delivery and Budget Implementation Plan.

## 5. PERFORMANCE MANAGEMENT SYSTEM

- 5.1. The employee agrees to participate in the performance management system that the Employer adopts and implements in the Municipality;
- 5.2. The employee accepts that the purpose of the performance management system will be to provide a comprehensive system with specific performance standards to assist the employer, management, and municipal staff to perform to the standards required;
- 5.3. The employer will consult the employee about the specific performance standards that will be included in the performance management system as applicable to the employee;
- 5.4. The employee undertakes to actively focus towards the promotion and the implementation of the Key Performance Areas (KPAs) (including special projects relevant to the employee's responsibilities) within the local government framework;
- 5.5. The criteria upon which the performance of the employee shall be assessed and shall consist of two components, both of which shall be contained in the performance agreement. The employee must be assessed against both components, with a weighing of 80:20 allocated to the Key Performance Areas (KPAs) and the Core Competency Requirements (CCRs) respectively. Each area of assessment will be weighted and will contribute a specific part to the total score. KPAs covering the main areas of work will account for 80% and CCRs will account for 20% of the final assessment;
- 5.6. The Employee's assessment will be based on his performance in terms of outputs (performance targets) reflected on the Performance Plan which are linked to relevant KPAs, key objectives and key performance indicators (KPIs) as agreed to between the Employer and the Employee;
- 5.7. The Key Performance Areas (KPAs) relating to the Employee's functional area will make up 80% of the Employee's assessment score, and will contain the following Areas:

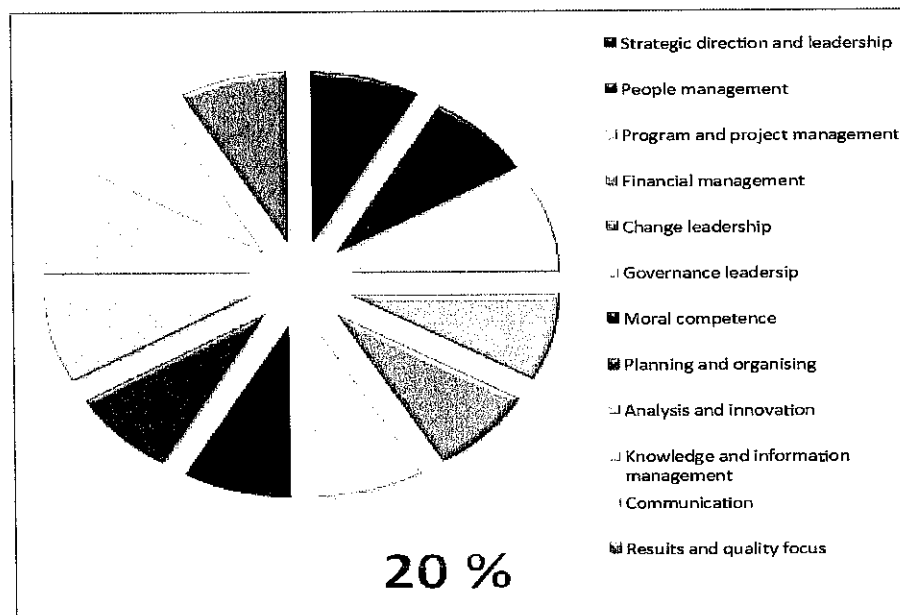
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5.8. The Core Competency Requirements (CCRs) or Core Managerial Competencies (CMCs) and the Core Occupational Competencies (COC) attached per **Annexure B** will make up the other 20% of the employee's assessment score. CCRs that are deemed to be most critical for the employee's specific job should be selected by (✓) to indicate choice from the list as agreed to between the Employer and Employee. Three of the CCRs are compulsory and include:

- (a) Financial Management;
- (b) People Management and Empowerment; and
- (c) Client Orientation and Customer Focus



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## 6. EVALUATING PERFORMANCE

- 6.1. The Performance Plan (per Annexure A) to this Agreement sets out –
- a) the standards and procedures for evaluating the Employee's performance; and
  - b) the intervals for the evaluation of the Employee's performance.
- 6.2. Despite the establishment of agreed intervals for evaluation, the Employer may in addition review the Employee's performance at any stage while the contract of employment remains in force.
- 6.3. Personal growth and development needs identified during any performance review discussion must be documented in a Personal Development Plan as well as the actions agreed to and implementation must take place within set time frames.
- 6.4. The annual performance appraisal will involve:
- a) Assessment of the achievement of results as outlined in the performance plan:
    - (i) Each KPA will be assessed according to the extent to which the specified standards or performance indicators have been met and with due regard to ad hoc tasks that had to be performed under the KPA;
    - (ii) An indicative rating on the five-point scale will be provided for each KPA;

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(iii) The applicable assessment rating calculator will then be used to add the scores and calculate a final KPA score.

b) Assessment of the CCRs

(i) Each CCR will be assessed according to the extent to which the specified standards have been met;

(ii) An indicative rating on the five-point scale will be provided for each CCR;

(iii) This rating will be multiplied by the weighting given to each CCR during the contracting process, to provide a score;


(iv) The applicable assessment rating calculator will then be used to add the scores and calculate a final CCR score.

6.5. Overall rating

a) An overall rating is calculated by using the applicable assessment rating calculator, which represents the outcome of the performance appraisal;

b) The performance assessment of the Employee will be based on the following five point rating scale for both KPA's and CCR's:

Level	Terminology	Description	Rating				
			1	2	3	4	5
5	Outstanding Performance	Performance far exceeds the standard expected of an employee at this level. The appraisal indicates that the Employee has achieved above fully effective results against all performance criteria and indicators as specified in the PA and Performance plan and maintained this in all areas of responsibility throughout the year.					
4	Performance significantly above expectations	Performance is significantly higher than the standard expected in the job. The appraisal indicates that the Employee has achieved above fully effective results against more than half of the performance criteria and indicators and fully achieved all others throughout the year.					
3	Fully effective	Performance fully meets the standards expected in all areas of the job. The appraisal indicates that the Employee has fully achieved effective results against all significant performance criteria and indicators as specified in					

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		the PA and Performance Plan.	
2	Not fully effective	Performance is below the standard required for the job in key areas. Performance meets some of the standards expected for the job. The review/assessment indicates that the employee has achieved below fully effective results against more than half the key performance criteria and indicators as specified in the PA and Performance Plan.	
1	Unacceptable Performance	Performance does not meet the standard expected for the job. The review/assessment indicates that the employee has achieved below fully effective results against almost all of the performance criteria and indicators as specified in the PA and Performance Plan. The employee has failed to demonstrate the commitment or ability to bring performance up to the level expected in the job despite management efforts to encourage improvement.	

6.6. The annual performance evaluation of the Employee will be performed by the evaluation panel constituted by the following persons:

- (a) Municipal Manager;
- (b) Chairperson of the performance audit committee or the audit committee in the absence of a performance audit committee;
- (c) Member of the mayoral committee;
- (d) Municipal Manager from another municipality;

## 7. SCHEDULES FOR PERFORMANCE REVIEWS

7.1. The performance of the Employee in relation to his performance agreement will be reviewed quarterly on the following dates with the understanding that reviews in the first and third quarter may be verbal if performance is satisfactory:

Quarter	Period	Date of review
First quarter	July 2019 – September 2019	October 2019
Second quarter	October 2019 – December 2019	January 2020
Third quarter	January 2020 – March 2020	April 2020
Fourth quarter	April 2020– June 2020	July 2020

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- 7.2. The Employer must keep a record of the mid-year review and annual assessment meetings and feedback must be based on the Employer's assessment of the Employee's performance;
- 7.3. The employer will be entitled to review and make reasonable changes to the provision of Performance Plan from time to time for operational reasons. The employee should be fully consulted before any change is made;
- 7.4. The Employer may amend the provisions of the Performance Plan whenever the performance management system is adopted, implemented or amended, and the Employee should be consulted before any such change is made.

## 8. DEVELOPMENTAL REQUIREMENTS

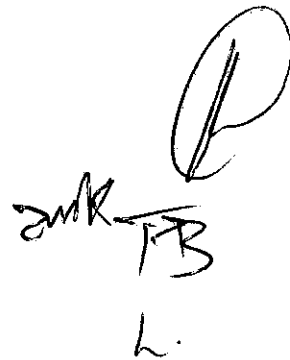
The Personal Development Plan (PDP) that is aimed at addressing any developmental gaps that the Employee might have forms part of the performance agreement and is attached as **Annexure C**.

## 9. OBLIGATIONS OF THE EMPLOYER

The employer must:-

- 9.1. create an enabling environment to facilitate effective performance by the Employee;
- 9.2. provide access to skills development and capacity building opportunities;
- 9.3. work collaboratively with the Employee to solve problems and generate solutions to common problems that may impact on the performance of the Employee;
- 9.4. on the request of the Employee delegate such powers reasonably required by the Employee to enable him to meet the performance objectives and targets established in this Agreement; and
- 9.5. make available to the Employee such resources as the Employee may reasonably require from time to time to assist him to meet the performance objectives and targets established in this Agreement.

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## 10. CONSULTATION

- 10.1. The Employer agrees to consult the Employee timeously where the exercising of the powers will have amongst others –
- a) a direct effect on the performance of any of the employee's functions
  - b) commit the Employee to implement or to give effect to a decision made by the Employer; and
  - c) a substantial financial effect on the Employee.
- 10.2. The Employer agrees to inform the Employee of the outcome of any decisions taken pursuant to the exercise of powers contemplated in sub-clause (1) above, as soon as is practicable to enable the Employee to take any necessary action without delay.

## 11. MANAGEMENT OF EVALUATION OUTCOMES

- 11.1. The evaluation of the Employee's performance will form the basis for rewarding outstanding performance or correcting unacceptable performance.
- 11.2. A performance bonus between 5% and 14% of the all-inclusive annual remuneration package will be paid to the Employee in recognition of outstanding performance. In determining the performance bonus the relevant percentage is based on the overall rating, calculated by using the applicable assessment-rating calculator; provided as follows:
- (a) a score of 130% to 149% is awarded a performance bonus of 5% to 9%; and
  - (b) a score of 150% and above is awarded a performance bonus of 10% to 14%.
- 11.3. In the case of unacceptable performance, the Employer–
- a. must provide systematic remedial or developmental support to assist the Employee to improve his performance; and
  - b. after appropriate performance counselling and having provided the necessary guidance and support as well as reasonable time for improvement in performance, and performance does not improve, may consider steps to terminate the contract of employment of the Employee on grounds of unfitness or incapacity to carry out his duties.

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**12. DISPUTE RESOLUTION**

- 12.1. Any disputes about the nature of the Employee's Performance Agreement, whether it relates to key responsibilities, priorities, method of assessment and/or salary increment in the Agreement, will be mediated by the Mayor within thirty (30) days of receipt of a formal dispute from the Employee, whose decision will be final and binding on both parties;
- 12.2. Any disputes about the outcome of the Employee's performance evaluation, will be mediated by a member of the municipal council, provided that such member was not part of the evaluation panel, within thirty (30) days of receipt of a formal dispute from the Employee, whose decision will be final and binding on both parties. The decision of the Mediator contemplated in sub-clause (12.1 above) will be final and binding on both parties;
- 12.3. In the event were the mediation process contemplated above fails, clause 15.4 of the contract of employment shall apply

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**13. GENERAL**

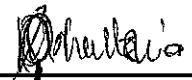
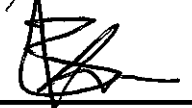
13.1. Nothing in this agreement reduces the obligations, duties or accountabilities of the Employee in terms of his Contract of Employment, or the effects of existing or new regulations, circulars, policies, directives or other instrument;

Thus done and signed at VRUBURG on this 28 day  
of FEB 2020



**ACTING SENIOR MANAGER: CORPORATE SERVICES**

As witnesses



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Thus done and signed at VRUBURG on this 28 day  
of FEB 2020



**MUNICIPAL MANAGER**

As witnesses

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### ANNEXURE A

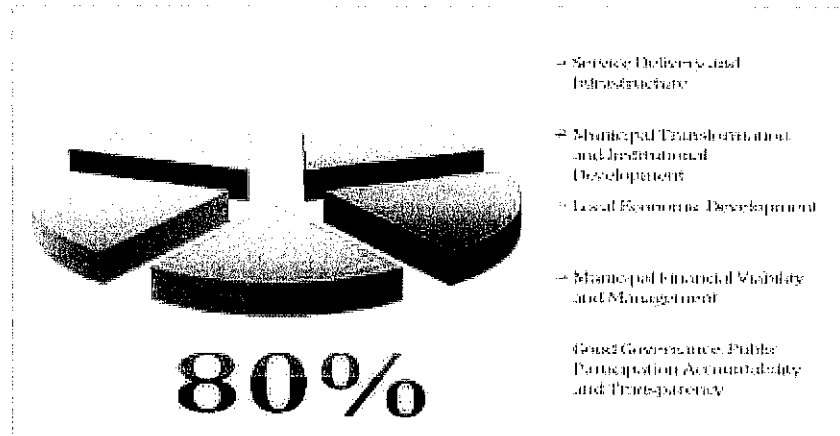
#### ANNUAL PERFORMANCE PLAN

The Performance Plan sets out:

- a) Key Performance Areas that the employee should focus on, performance objectives, key performance indicators and targets that must be met within a specific timeframe;
- b) Core competencies required from employees prescribed in the Performance Regulations for Municipal Managers and Managers directly accountable to Municipal Managers, R805 of 2006.

The employee's assessment will be based on his performance in terms of the outputs/outcomes (performance indicators) identified as per the performance plan which are linked to the National KPA's, which constitute 80% of the overall assessment result as per the weightings agreed to between the employer and employee.


KPA's covering the main areas of work will account for 80% and CCRs will account for 20% of the final assessment.



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<b>Core Competency Requirements (CCR's):</b>	<b>Weighting</b>
<b>Core Managerial Competencies:</b>	
Strategic Capability and Leadership	6.8%
Programme and Project Management	
Financial Management	
Change Management	
Knowledge Management	
Service Delivery Innovation	
Problem Solving and Analysis	
People Management and Empowerment	6.6%
Client Orientation and Customer Focus	6.6%
Communication	
Honesty and Integrity	
Team building	
<b>Core Occupational Competencies:</b>	
Competence in Self-Management (Setting and agreeing on service delivery standards)	
Interpretation of and implementation within the legislative and national policy frameworks	
Knowledge of developmental local government	
Knowledge of Performance Management and Reporting	
Knowledge of global and South African specific political, social and economic contexts	
Competence in policy conceptualisation, analysis and implementation	
Knowledge of more than one functional municipal field / discipline	
Negotiation and conflict resolution skills (Mediation and Arbitration)	
Skills in governance, public mobilisation and participation	
Competence as required by other national line sector departments	
Exceptional and dynamic creativity to improve the functioning of the municipality	
<b>Total</b>	<b>20%</b>

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The assessment of the performance of the Employee will be based on the following rating scale for KPA's and CCRs:


Category	Ratings	Explanation of Ratings
KPI's Not Met/ Unacceptable Performance	1	Performance does not meet the standard expected for the job. The review/assessment indicates that the employee has achieved below fully effective results against almost all of the performance criteria and indicators as specified in the PA and Performance Plan. The employee has failed to demonstrate the commitment or ability to bring performance up to the level expected in the job despite management efforts to encourage improvement.
KPI's Almost Met / Not fully effective	2	Performance is below the standard required for the job in key areas. Performance meets some of the standards expected for the job. The review/assessment indicates that the employee has achieved below fully effective results against more than half the key performance criteria and indicators as specified in the PA and Performance Plan.
KPI's Met / Fully effective	3	Performance fully meets the standards expected in all areas of the job. The appraisal indicates that the Employee has fully achieved effective results against all significant performance criteria and indicators as specified in the PA and Performance Plan.
KPI's Well Met / Performance significantly above expectations	4	Performance is significantly higher than the standard expected in the job. The appraisal indicates that the Employee has achieved above fully effective results against more than half of the performance criteria and indicators and fully achieved all others throughout the year.
KPI's Extremely Well Met / Outstanding Performance	5	Performance far exceeds the standard expected of an employee at this level. The appraisal indicates that the Employee has achieved above fully effective results against all performance criteria and indicators as specified in the PA and Performance plan and maintained this in all areas of responsibility throughout the year.

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KEY PERFORMANCE INDICATORS

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Strategic Objective	Key Performance Indicator	Target	Actual	Reporting Period	Reporting Frequency	Reporting Method	Reporting Period	Reporting Method	Reporting Period	Reporting Method	Reporting Period	Reporting Method	Reporting Period	Reporting Method	
A	Promoting good governance, transparency and accountability	Good governance and public participation	Public Participation and Good Governance	To promote a Culture of Participatory and Good Governance	Corporate Services	Number of quarterly performance reports consolidated and submitted to the Council along with the date and time of each quarterly report	Reporting is quarterly and also monitored quarterly. Quarterly targets are non-cumulative	Reports submitted late and being sufficient. Portions of evidence	4 quarterly performance reports consolidated along with evidence submitted within 10 days after the end of each quarter	4 quarterly performance reports consolidated along with evidence submitted within 10 days after the end of each quarter	Operational	1 Quarterly performance Report (including complete PDF)	1 Quarterly performance Report (including complete PDF)	1 Quarterly performance Report (including complete PDF)	1 Quarterly performance Report (including complete PDF)
B	Promoting good governance, transparency and accountability	Good governance and public participation	Public Participation and Good Governance	To promote a Culture of Participatory and Good Governance	Corporate Services	Number of monthly back to back Monthly Reports submitted to COGTA by the 15th of each month	Reporting is quarterly and also monitored quarterly. Quarterly targets are non-cumulative	All reports submitted	3 back to back reports submitted to COGTA according to COGTA format by the 15th of each month	3 back to back reports submitted to COGTA according to COGTA format by the 15th of each month	Operational	3 back to back reports submitted to COGTA according to COGTA format by the 15th of each month	3 back to back reports submitted to COGTA according to COGTA format by the 15th of each month	3 back to back reports submitted to COGTA according to COGTA format by the 15th of each month	3 back to back reports submitted to COGTA according to COGTA format by the 15th of each month
C	Promoting good governance, transparency and accountability	Good governance and public participation	Public Participation and Good Governance	To promote a Culture of Participatory and Good Governance	Corporate Services	Number of risk registers updated by 30 June 2020	Reporting is quarterly and also monitored quarterly. Quarterly targets are non-cumulative	4 risk registers updated	4 risk registers updated by 30 June 2020	4 risk registers updated by 30 June 2020	Operational	1 Risk register updated by 30 September 2019	1 Risk register updated by 31 December 2019	1 Risk register updated by 30 March 2020	1 Risk register updated by 30 June 2020
D	Building institutional resilience and administrative capability	Municipal transformation and organizational development	Institutional Development and Transformation	Improve organizational culture and effectiveness	Corporate Services	Number of people from employment equity target groups employed in the three highest levels of management in compliance with a municipality's approved employment equity plan by 30 June 2020	Reporting is done once of in the fourth quarter	At least 1 person appointed in terms of EE Plan	1 person from employment equity target groups employed in the three highest levels of management in compliance with a municipality's approved employment equity plan by 30 June 2020	1 person from employment equity target groups employed in the three highest levels of management in compliance with a municipality's approved employment equity plan by 30 June 2020	Operational	N/A	N/A	N/A	1 person from employment equity target groups employed in the three highest levels of management in compliance with a municipality's approved employment equity plan by 30 June 2020
E	Building institutional resilience and administrative capability	Municipal transformation and organizational development	Institutional Development and Transformation	Improve organizational culture and effectiveness	Corporate Services	Number of Employment Equity Report submitted to DoL by 31 March 2020	Reporting is done once of in the third quarter	EE report submitted	Employment equity report submitted to DoL by 31 March 2020	Employment equity report submitted to DoL by 31 March 2020	Operational	N/A	N/A	Employment equity report submitted to DoL by 31 March 2020	N/A
F	Promoting good governance, transparency and accountability	Good governance and public participation	Public Participation and Good Governance	To promote a Culture of Participatory and Good Governance	Corporate Services	Number of Council Meetings held by 30 June 2020	Reporting is quarterly and also monitored quarterly. Quarterly targets are non-cumulative	4 Council Meetings held	4 Council Meetings held by 30 June 2020	4 Council Meetings held	Operational	1 Council Meeting held by 30 September 2019	1 Council meeting held by 31 December 2019	1 Council meeting held by 31 March 2020	1 Council meeting held by 30 June 2020
G	Promoting good governance, transparency and accountability	Good governance and public participation	Public Participation and Good Governance	To promote a Culture of Participatory and Good Governance	Corporate Services	Number of Mayoral committee meetings held by 30 June 2020	Reporting is quarterly and also monitored quarterly. Quarterly targets are non-cumulative	4 Mayoral committee meetings held	4 Mayoral committee meetings held by 30 June 2020	4 Mayoral committee meetings held	Operational	1 Mayoral committee meeting held by 30 September 2019	1 Mayoral committee meeting held by 31 December 2019	1 Mayoral committee meeting held by 31 March 2020	1 Mayoral committee meeting held by 30 June 2020

  
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Strategic Area	Objective	Key Performance Indicator	Target	Actual	Notes	Reporting Period	Next Review	Responsible Officer	Status	Progress	Comments	
H	Promoting good governance, transparency and accountability	Good governance and public participation	Public Participation and Good Governance	To promote a Culture of Participatory and Good Governance	Corporate Services	Number of Corporate Services Portfolio Committee meetings held by 30 June 2020	Reporting is quarterly and also monitored quarterly. Quarterly targets are non-cumulative	4	4 Corporate Services Portfolio Committee meetings held by 30 June 2020	4 Corporate Services Portfolio Committee meetings held	Operational	1 Corporate Services Portfolio Committee meeting held by 30 September 2019 1 Corporate Services Portfolio Committee meeting held by 31 December 2019 1 Corporate Services Portfolio Committee meeting held by 31 March 2020 1 Corporate Services Portfolio Committee meeting held by 30 June 2020
I	Building institutional resilience and administrative capability	Municipal transformation and organisational development	Institutional Development and Transformation	Improve organisational cohesion and effectiveness	Corporate Services	Number of LLP Meetings held by 30 June 2020	Reporting is quarterly and also monitored quarterly. Quarterly targets are non-cumulative	4	4 LLP Meetings held by 30 June 2020	4 LLP Meetings held	Operational	1 LLP meeting held by 30 September 2019 1 LLP meeting held by 31 December 2019 1 LLP meeting held by 31 March 2020 1 LLP meeting held by 30 June 2020
J	Building institutional resilience and administrative capability	Municipal transformation and organisational development	Institutional Development and Transformation	Improve organisational cohesion and effectiveness	Corporate Services	Number of OHS meetings held by 30 June 2020	Reporting is quarterly and also monitored quarterly. Quarterly targets are non-cumulative	4	4 OHS meetings held by 30 June 2020	4 OHS meetings held	Operational	1 OHS meeting held by 30 September 2019 1 OHS meeting held by 31 December 2019 1 OHS meeting held by 31 March 2020 1 OHS meeting held by 30 June 2020
K	Building institutional resilience and administrative capability	Municipal transformation and organisational development	Institutional Development and Transformation	Improve organisational cohesion and effectiveness	Corporate Services	Number of inspections conducted for OHS compliance by 30 June 2020	Reporting is quarterly and also monitored quarterly. Quarterly targets are non-cumulative	4	4 inspections conducted for OHS compliance by 30 June 2020	4 inspections conducted for OHS compliance	Operational	1 inspection conducted for OHS compliance by 30 September 2019 1 inspection conducted for OHS compliance by 31 December 2019 1 inspection conducted for OHS compliance by 31 March 2020 1 inspection conducted for OHS compliance by 30 June 2020
L	Promoting good governance, transparency and accountability	Good governance and public participation	Public Participation and Good Governance	To promote a Culture of Participatory and Good Governance	Corporate Services	Number of reports submitted on legal services provided by 30 June 2020	Reporting is quarterly and also monitored quarterly. Quarterly targets are non-cumulative	4	4 reports submitted on legal services provided by 30 June 2020	4 reports submitted on legal services provided	Operational	1 report submitted on legal services provided by 30 September 2019 1 report submitted on legal services provided by 31 December 2019 1 report submitted on legal services provided by 31 March 2020 1 report submitted on legal services provided by 30 June 2020
M	Building institutional resilience and administrative capability	Municipal transformation and organisational development	Institutional Development and Transformation	Improve organisational cohesion and effectiveness	Corporate Services	Number of reports submitted on the implementation of Employee Health and Wellness programme by 30 June 2020	Reporting is quarterly and also monitored quarterly. Quarterly targets are non-cumulative	2	2 reports submitted on the implementation of Employee Health and Wellness programme by 30 June 2020	2 reports submitted on the implementation of Employee Health and Wellness programme	Operational	1 report submitted on the implementation of Employee Health and Wellness programme by 30 September 2019 1 report submitted on the implementation of Employee Health and Wellness programme by 31 December 2019 1 report submitted on the implementation of Employee Health and Wellness programme by 31 March 2020 1 report submitted on the implementation of Employee Health and Wellness programme by 30 June 2020
N	Building institutional resilience and administrative capability	Municipal transformation and organisational development	Institutional Development and Transformation	Improve organisational cohesion and effectiveness	Corporate Services	Number of reports on training and study assistance by 30 June 2020	Reporting is quarterly and also monitored quarterly. Quarterly targets are non-cumulative	2	4 reports on training and study assistance by 30 June 2020	4 reports on training and study assistance	Operational	1 reports on training and study assistance by 30 September 2019 1 reports on training and study assistance by 31 December 2019 1 reports on training and study assistance by 31 March 2020 1 reports on training and study assistance by 30 June 2020

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Item	Strategic Objective	Operational Objective	Key Results	Responsible	Key Performance Indicators	Reporting Period	Frequency	Current Status	Notes	Reporting Period	Frequency	Current Status	Notes	Reporting Period	Frequency	Current Status	Notes
Q	Building operational resilience and administrative capability	Municipal Transformation and Organisational Development	Institutional Development and Transformation	Improve organisational cohesion and effectiveness	Corporate Services	Number of reports submitted to the MM on the IT and electronic records management status and activities by 30 June 2020	4	4 reports submitted to the MM on the IT status and electronic records management status and activities by 30 June 2020	4 reports submitted to the MM on the IT status and electronic records management status and activities by 30 June 2020	Operational	1 report submitted to the MM on the IT status and activities by 30 September 2019	1 report submitted to the MM on the IT status and activities by 30 December 2019	4 reports submitted to the MM on the IT status and activities by 30 June 2020	4 reports submitted to the MM on the IT status and activities by 30 June 2020			
P	Building operational resilience and administrative capability	Municipal Transformation and Organisational Development	Institutional Development and Transformation	Improve organisational cohesion and effectiveness	Corporate Services	Number of reports on expenditure and implementation of workplace skills plan by 30 June 2020	4	4 reports on expenditure and implementation of workplace skills plan by 30 June 2020	4 reports on expenditure and implementation of workplace skills plan by 30 June 2020	Operational	1 report on expenditure and implementation of workplace skills plan by 30 September 2019	1 report on expenditure and implementation of workplace skills plan by 31 December 2019	1 report on expenditure and implementation of workplace skills plan by 30 June 2020	1 report on expenditure and implementation of workplace skills plan by 30 June 2020			
Q	Promoting good governance, transparency and accountability	Good governance and public participation	Public Participation and Good Governance	To promote a Culture of Participatory and Good Governance	Corporate Services	Number of litigation registers updated by 30 June 2020	4	4 litigation registers updated by 30 June 2020	4 litigation registers updated by 30 June 2020	Operational	1 litigation register updated by 30 September 2019	1 litigation register updated by 31 March 2020	1 litigation register updated by 30 June 2020	1 litigation register updated by 30 June 2020			
R	Promoting good governance, transparency and accountability	Good governance and public participation	Public Participation and Good Governance	To promote a Culture of Participatory and Good Governance	Corporate Services	Human Resource Plan developed and submitted to Council for adoption by 30 June 2020	New	Human Resource Plan developed and submitted to Council for adoption by 30 June 2020	HR Plan developed	Operational	N/A	N/A	N/A	Human Resource Plan developed and submitted to Council for adoption by 30 June 2020			
S	Building operational resilience and administrative capability	Municipal Transformation and Organisational Development	Institutional Development and Transformation	Improve organisational cohesion and effectiveness	Corporate Services	Workplace Skills Plan Developed and submitted to CDETA by 30 April 2020	Not Submitted	Workplace Skills Plan Developed and submitted to CDETA by 30 April 2020	WSP submitted to CDETA	Operational	N/A	N/A	N/A	Workplace Skills Plan Developed and submitted to CDETA by 30 April 2020			
T	Promoting good governance, transparency and accountability	Good governance and public participation	Public Participation and Good Governance	To promote a Culture of Participatory and Good Governance	Corporate Services	Review and submit Organogram 2019-2020 to Council for adoption by 30 June 2020	New	Review and submit Organogram 2019-2020 to Council for adoption by 30 June 2020	Organogram reviewed and adopted by Council	Operational	N/A	N/A	N/A	Review and submit Organogram 2019-2020 to Council for adoption by 30 June 2020			
U	Promoting good governance, transparency and accountability	Good governance and public participation	Public Participation and Good Governance	To promote a Culture of Participatory and Good Governance	Corporate Services	Number of quarterly reports submitted to Council on the implementation of Council Resolutions by 30 June 2020	New	4 quarterly reports submitted to Council on the implementation of Council Resolutions by 30 June 2020	4 quarterly reports submitted to Council on the implementation of Council Resolutions by 30 June 2020	Operational	1 quarterly report submitted to Council on the implementation of Council Resolutions by 30 September 2019	1 quarterly report submitted to Council on the implementation of Council Resolutions by 31 March 2020	1 quarterly report submitted to Council on the implementation of Council Resolutions by 30 June 2020	1 quarterly report submitted to Council on the implementation of Council Resolutions by 30 June 2020			
V	Promoting good governance, transparency and accountability	Good governance and public participation	Public Participation and Good Governance	To promote a Culture of Participatory and Good Governance	Corporate Services	Number of departmental meetings held by 30 June 2020	New	4 quarterly departmental meetings held by 30 June 2020	4 quarterly departmental meetings held in which relevant issues are discussed and resolved.	Operational	1 quarterly departmental meeting held by 30 September 2019	1 quarterly departmental meeting held by 31 December 2019	1 quarterly departmental meeting held by 30 June 2020	1 quarterly departmental meeting held by 30 June 2020			

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**ANNEXURE B:****CORE COMPETENCY REQUIREMENTS (CCR):****(a) Core Managerial Competencies:**


The performance of Section 57 Managers should be assessed in terms of Core Competency Requirements (CCRs) as required by the Regulations of Section 57 Managers. These competencies describe general managerial and occupational skills. The assessment of these competencies will account for **(20%) twenty percent** of the total employee assessment score. Three of the CCR's are compulsory for all managers.

Competency Area	Indicate choice (Mark with ✓)	Comment	Ratings 1 2 3 4 5	Timeframe to gain targeted competency	Training / programme needed to close competency	WEIGHT (in %)
Strategic Capability and Leadership	Compulsory		4	June 2020		
Programme and Project Management						
Financial Management						
Change Management						
Knowledge Management						
Service Delivery Innovation						
Problem Solving and Analysis						
People Management and Empowerment	Compulsory		4	June 2020		
Client Orientation and Customer Focus	Compulsory		4	June 2020		
Communication						
Honesty and Integrity						
Team building						

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**(b)Core Occupational Competencies:**

Competency Area	Indicate choice (Mark with ✓)	Comment	Ratings 1 2 3 4 5	Timeframe to gain targeted competency	Training / programme needed to close competency	WEIGHT (in %)
Competence in Self- Management (Setting and agreeing on service delivery standards)						
Interpretation of and implementation within the legislative of national policy frameworks						
Knowledge of developmental local government						
Knowledge of Performance Management and Reporting						
Knowledge of global and South African specific political, social and economic contexts						

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Competency Area	Indicate choice (Mark with ✓)	Comment	Ratings 1 2 3 4 5	Timeframe to gain Competency	Training / programme needed to close competency	Weight (in %)
Competence in policy conceptualisation, analysis and implementation						
Knowledge of more than one functional municipal field / discipline						
Negotiation and conflict resolution skills (Mediation and Arbitration)						
Skills in governance, public mobilisation and participation						
Competence as required by other national line sector departments						
Exceptional and dynamic creativity to improve the functioning of the municipality						
<b>Total percentage</b>	<b>100%</b>					

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**ANNEXURE C:**

**PERSONAL DEVELOPMENT PLAN (PDP)**

Entered into by and between


**THE DR RUTH SEGOMOTSI MOMPATI  
DISTRICT MUNICIPALITY AS  
REPRESENTED BY THE MUNICIPAL  
MANAGER**

**(duly authorised by the Executive Mayor)**

Mr. Jerry Mononela  
["theEmployer"]

and

Mr. Tebogo Moroka  
["the Employee"]

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## Explanatory Notes to the Personal Development Plan

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### 1. Introduction

1.1. The Municipality is committed to –

- a) the continuous training and development of its employees to achieve its vision, mission and strategic objectives and empower employees; and
- b) managing training and development within the ambit of relevant national policies and legislation.

1.2. The Municipality follows an integrated approach to Human Resource Development, that is:

- a) Human resource development forms an integral part of human resource planning and management;
- b) In order for a municipality's training and development strategy and plans to be successful they will be based on sound Human Resource (HR) practices, such as the (strategic) HR Plan, job descriptions, the result of regular performance appraisals, career pathing, scarce skills and talent management and succession planning.
- c) To ensure the necessary linkage with performance management, the municipality's Performance Management and Development System should provide for the Personal Development Plans of employees to be included in their Annual Performance Agreements. Such approach will ensure the alignment of individual performance objectives to the municipality's strategic objectives, and that training and development needs are also identified during the performance management and appraisal process.
- d) Career-pathing and succession planning ensures that employees are placed and developed in jobs according to aptitude and identified potential and through training and development they acquire the necessary competencies to prepare them for future positions. Scarce skills and talent management also requires appropriate training, education and development interventions.


### 2. Competence Modeling

2.1. Competence is a **future-oriented** ideal that the employees require in achieving the institution's strategic objectives. The institution is in effect giving a depiction of the desired or required knowledge, skills and attributes for an individual in a specific position. For competence to be useful, the associated competence should be greater than the observed performance as it will allow the individual growth towards this „ideal“;

2.2. The **dplg,hs&Ta** has decided on:

2.2.1. A managerial competency framework as an expression of required managerial competencies; and

2.2.2. Occupational competency profiles as expression of occupation / post competency requirements.

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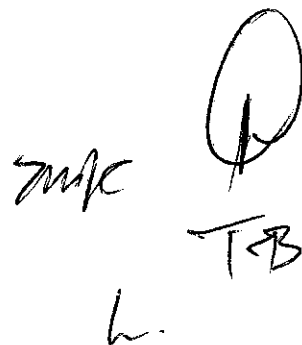
### 3. Compiling the Personal Development Plan attached as the Appendix.

- 3.1. The aim of the compilation of Personal Development Plans (PDPs) is to identify, prioritise and implement training needs;
- 3.2. The Local Government: Municipal Systems Act: Guidelines: Generic senior management competency framework and occupational competency profiles provides comprehensive information on the relevance of items 2.2.1 and 2.2.2 above to the PDP process. The Municipal Finance Management Competency Regulations, such as those developed by the National Treasury and other line sector departments" legislated competency requirements need also be taken into consideration during the PDP process;
- 3.3. The **Personal Development Plan** should be compiled as follows:
- a) The identified training needs should be **entered into column 1 of the Appendix, entitled Skills / Performance Gap**. The following should be carefully determined during such a process:
    - o Organisational needs, which include the following:
      - Strategic development priorities and competency requirements, in line with the municipality's strategic objectives.
      - The competency requirements of individual jobs. The relevant job requirements (job competency profile) as identified in the job description should be compared to the current competency profile of the employee to determine the individual's competency gaps.
      - Specific competency gaps as identified during the probation period and performance appraisal of the employee.
    - o Individual training needs that are job / career related.
  - b) Next, the **prioritisation of the training needs [1 to ...] in column 1 should also be determined** since it may not be possible to address all identified training needs in a specific financial year. It is however of critical importance that training needs be addressed on a phased and priority basis. This implies that all these needs should be prioritized for purposes of accommodating critical / strategic training and development needs in the HR Plan, Personal Development Plans and the Workplace Skills Plan.
  - c) Consideration must then be given to the **outcomes expected in column 2 of the Appendix**, so that once the intervention is completed the impact it had can be measured against relevant output indicators.
  - d) **An appropriate intervention** should be identified to address training needs / skills gaps and the outcome to be achieved but with due regard to cost effectiveness. These interventions should be listed in **column 3 of the Appendix, entitled: Suggested training and / or development activity**. The training / development must also be conducted either in line with a recognised qualification from a tertiary institution or unit standards

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registered on the National Qualifications Framework (South African Qualifications Authority), which could enable the trainee to obtain recognition towards a qualification for training undertaken.

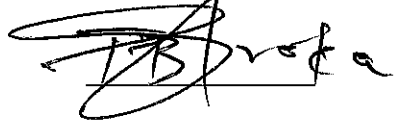
- e) **Guidelines regarding the number of training days per employee and the nominations of employees:** An employee should on average receive at least five days of training per financial year and not unnecessarily be withdrawn from training interventions.
  - f) **Column 4 of the Appendix: The suggested mode of delivery** refers to the chosen methodology that is deemed most relevant to ensure transfer of skills. The training / development activity should impact on delivery back in the workplace. Mode of delivery consists of, amongst others, self-study [The official takes it upon him / her to read e.g. legislation]; internal or external training provision; coaching and / or mentoring and exchange programmes, etc.
  - g) The **suggested time frames (column 5 of the Appendix)** enable managers to effectively plan for the annum e.g. so that not all their employees are away from work within the same period and also ensuring that the PDP is implemented systematically.
  - h) **Work opportunity created to practice skill / development areas, in column 6 of the Appendix**, further ensures internalisation of information gained as well as return on investment (not just a nice to have skill but a necessary to have skill that is used in the workplace).
  - i) The final column, **column 7 of the Appendix**, provides the employee with a **support person** that could act as coach or mentor with regard to the area of learning.
- 3.4. Personal Development Plans are compiled for individual employees and the data collated from all employees in the municipality forms the basis for the prescribed Workplace Skills Plan, which municipalities are required to compile as a basis for all training and education activities in the municipality, in a specific financial year and report on progress made to the Local Government Sector Education and Training Authority (LGSETA).
- 3.5. Funding should be made available for training, education and development, in line with the Skills Development Act, at least 1% of the personnel budget must be earmarked for it. Additional funding can also be secured in terms of the provisions of the Skills Development Levies Act from the LGSETA if:
- a) A Skills Development Facilitator has been appointed;
  - b) The Workplace Skills Plan has been submitted.
  - c) A submission, including a Business Plan is submitted for additional grants


  
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Personal Development Plan Tebogo Moroka

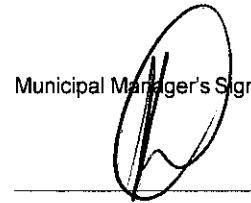
1. Skills / Performance Gap (in order of priority)	2. Outcomes Expected (measurable indicators: quantity, quality and time frames)	3. Suggested training and / or development activity	4. Suggested mode of delivery	5. Suggested Time Frames	6. Work opportunity created to practice skill / development area	7. Support Person

Employee's Signature:



Date:

Municipal Manager's Signature:



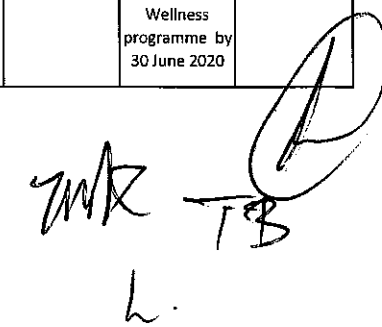
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Index	Back to Basics pillar	National KPA	Municipal KPA	IDP Objective	Directorate	Key Performance Indicator	Reporting period (Monthly/Quarterly), Monitoring period (Monthly/Quarterly) and calculation type (Cumulative/Non-Cumulative)	Baseline	Annual Target	Output Indicator	Annual Budget			Quarterly Targets	Quarterly Targets	Weighting	
A	Promoting good governance, transparency and accountability	Good governance and public participation	Public Participation and Good Governance	To promote a Culture of Participatory and Good Governance	Corporate Services	Number of quarterly performance reports completed and submitted to PMS Unit along with Reliable and verifiable PoE within 10 days after the end of each quarter	Reporting is quarterly and also monitored quarterly. Quarterly targets are non cumulative	Reports submitted late and lacking sufficient Portfolio of evidence	4 quarterly performance reports completed along with Portfolio of evidence submitted within 10 days after the end of each quarter	4 quarterly performance reports completed along with Portfolio of evidence submitted within 10 days after the end of each quarter	Operational			1 Quarterly performance Report (including complete PoE)	1 Quarterly performance Report (including complete PoE)	1 Quarterly performance Report (including complete PoE)	1 Quarterly performance Report (including complete PoE)
B	Promoting good governance, transparency and accountability	Good governance and public participation	Public Participation and Good Governance	To promote a Culture of Participatory and Good Governance	Corporate Services	Number of monthly back to Basics Monthly Reports submitted to COGTA by the 15th of each month	Reporting is quarterly and also monitored quarterly. Quarterly targets are non cumulative	All reports submitted	Submit twelve back to basics reports according to COGTA format by the 15th of each month (3 each quarter)	12 monthly (15th each month) back to basics reports submitted to COGTA according to COGTA format (3 each quarter)	Operational			3 back to basics reports submitted to COGTA according to COGTA format by the 15th of each month	3 back to basics reports submitted to COGTA according to COGTA format by the 15th of each month	3 back to basics reports submitted to COGTA according to COGTA format by the 15th of each month	3 back to basics reports submitted to COGTA according to COGTA format by the 15th of each month
C	Promoting good governance, transparency and accountability	Good governance and public participation	Public Participation and Good Governance	To promote a Culture of Participatory and Good Governance	Corporate Services	Number of risk registers updated by 30 June 2020	Reporting is quarterly and also monitored quarterly. Quarterly targets are non cumulative	4 risk registers updated	4 risk registers updated by 30 June 2020	4 risk registers updated by 30 June 2020	Operational			1 Risk register updated by 30 September 2019	1 Risk register updated by 31 December 2019	1 Risk register updated by 31 March 2020	1 Risk register updated by 30 June 2020
D	Building institutional resilience and administrative capability	Municipal transformation and organisational development	Institutional Development and Transformation	Improve organizational cohesion and effectiveness	Corporate Services	Number of people from employment equity target groups employed in the three highest levels of management in compliance with a municipality's approved employment equity plan by 30 June 2020	Reporting is done once of in the fourth quarter	Atleast 1 person appointed in terms of EE Plan	1 person from employment equity target groups employed in the three highest levels of management in compliance with a municipality's approved employment equity plan by 30 June 2020	1 appointment in line with approved employment equity plan	Operational			N/A	N/A	N/A	1 person from employment equity target groups employed in the three highest levels of management in compliance with a municipality's approved employment equity plan by 30 June 2020
E	Building institutional resilience and administrative capability	Municipal transformation and organisational development	Institutional Development and Transformation	Improve organizational cohesion and effectiveness	Corporate Services	Number of Employment Equity Report submitted to DoL by 31 March 2020	Reporting is done once of in the third quarter	EE report submitted	Employment equity report submitted to DoL by 31 March 2020	Employment equity report submitted to DoL by 31 March 2020	Operational			N/A	N/A	Employment equity report submitted to DoL by 31 March 2020	N/A
F	Promoting good governance, transparency and accountability	Good governance and public participation	Public Participation and Good Governance	To promote a Culture of Participatory and Good Governance	Corporate Services	Number of Council Meetings held by 30 June 2020	Reporting is quarterly and also monitored quarterly. Quarterly targets are non cumulative	atleast 4 meetings held	4 Council Meetings held by 30 June 2020	4 Council meetings held	Operational			1 Council Meeting held by 30 September 2019	1 Council meeting held by 31 December 2019	1 Council meeting held by 31 March 2020	1 Council meeting held by 30 June 2020

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Index	Back to Basics pillar	National KPA	Municipal KPA	IDP Objective	Directorate	Key Performance Indicator	Reporting period: (Monthly/Quarterly); Monitoring period: (Monthly/Quarterly) and calculation type: (Cumulative/Non-Cumulative)	Baseline	Annual Target	Output Indicator	Annual Budget			Quarter 1 Target	Quarter 2 Target	Weighting	
G	Promoting good governance, transparency and accountability	Good governance and public participation	Public Participation and Good Governance	To promote a Culture of Participatory and Good Governance	Corporate Services	Number of Mayoral committee meetings held by 30 June 2020	Reporting is quarterly and also monitored quarterly. Quarterly targets are non cumulative	at least 4 reports completed	4 Mayoral committee meetings held by 30 June 2020	4 Mayoral committee meetings held	Operational			1 Mayoral committee meeting held by 30 September 2019	1 Mayoral committee meeting held by 31 December 2019	1 Mayoral committee meeting held by 31 March 2020	1 Mayoral committee meeting held by 30 June 2020
H	Promoting good governance, transparency and accountability	Good governance and public participation	Public Participation and Good Governance	To promote a Culture of Participatory and Good Governance	Corporate Services	Number of Corporate Services Portfolio Committee meetings held by 30 June 2020	Reporting is quarterly and also monitored quarterly. Quarterly targets are non cumulative	4	4 Corporate Services Portfolio Committee meetings held by 30 June 2020	4 Corporate Services Portfolio Committee meetings held	Operational			1 Corporate Services Portfolio Committee meetings held by 30 September 2019	1 Corporate Services Portfolio Committee meetings held by 31 December 2019	1 Corporate Services Portfolio Committee meetings held by 31 March 2020	1 Corporate Services Portfolio Committee meetings held by 30 June 2020
I	Building institutional resilience and administrative capability	Municipal transformation and organisational development	Institutional Development and Transformation	Improve organizational cohesion and effectiveness	Corporate Services	Number of LLF Meetings held by 30 June 2020	Reporting is quarterly and also monitored quarterly. Quarterly targets are non cumulative	New	4 LLF Meetings held by 30 June 2020	4 LLF Meetings held	Operational			1 LLF meeting held by 30 September 2019	1 LLF meeting held by 31 December 2019	1 LLF meeting held by 31 March 2020	1 LLF meeting held by 30 June 2020
J	Building institutional resilience and administrative capability	Municipal transformation and organisational development	Institutional Development and Transformation	Improve organizational cohesion and effectiveness	Corporate Services	Number of OHS meetings held by 30 June 2020	Reporting is quarterly and also monitored quarterly. Quarterly targets are non cumulative	New	4 OHS meetings held by 30 June 2020	4 OHS meetings held	Operational			1 OHS meeting held by 30 September 2019	1 OHS meeting held by 31 December 2019	1 OHS meeting held by 31 March 2020	1 OHS meeting held by 30 June 2020
K	Building institutional resilience and administrative capability	Municipal transformation and organisational development	Institutional Development and Transformation	Improve organizational cohesion and effectiveness	Corporate Services	Number of Inspections conducted for OHS compliance by 30 June 2020	Reporting is quarterly and also monitored quarterly. Quarterly targets are non cumulative	New	4 Inspections conducted for OHS compliance by 30 June 2020	4 Inspections conducted for OHS compliance	Operational			1 Inspection conducted for OHS compliance by 30 September 2019	1 Inspection conducted for OHS compliance by 31 December 2019	1 Inspection conducted for OHS compliance by 31 March 2020	1 Inspection conducted for OHS compliance by 30 June 2020
L	Promoting good governance, transparency and accountability	Good governance and public participation	Public Participation and Good Governance	To promote a Culture of Participatory and Good Governance	Corporate Services	Number of reports submitted on Legal services provided by 30 June 2020	Reporting is quarterly and also monitored quarterly. Quarterly targets are non cumulative	4	4 reports submitted on Legal services provided by 30 June 2020	4 reports submitted on Legal services provided	Operational			1 report submitted on Legal services provided by 30 September 2019	1 report submitted on Legal services provided by 31 December 2019	1 report submitted on Legal services provided by 31 March 2020	1 report submitted on Legal services provided by 30 June 2020
M	Building institutional resilience and administrative capability	Municipal transformation and organisational development	Institutional Development and Transformation	Improve organizational cohesion and effectiveness	Corporate Services	Number of reports submitted on the implementation of Employees Health and Wellness programme by 30 June 2020	Reporting is quarterly and also monitored quarterly. Quarterly targets are non cumulative	2	2 reports submitted on the implementation of Employees Health and Wellness programme by 30 June 2020	2 reports submitted on the implementation of Employees Health and Wellness programme	Operational			1 report submitted on the implementation of Employees Health and Wellness programme by 30 September 2019	N/A	N/A	1 report submitted on the implementation of Employees Health and Wellness programme by 30 June 2020


  
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Index	Back to Basics pillar	National KPA	Municipal KPA	IDP Objective	Directorate	Key Performance Indicator	Reporting period (Monthly/Quarterly), Monitoring period (Monthly/Quarterly) and calculation type (Cumulative/Non-Cumulative)	Baseline	Annual Target	Output Indicator	Annual Budget			Quarter 1 Target	Quarter 2 Target	Weighting
N	Building institutional resilience and administrative capability	Municipal transformation and organisational development	Institutional Development and Transformation	Improve organizational cohesion and effectiveness	Corporate Services	Number of reports on training and study assistance by 30 June 2020	Reporting is quarterly and also monitored quarterly. Quarterly targets are non cumulative	2	4 reports on training and study assistance by 30 June 2020	4 reports on training and study assistance	Operational	1 reports on training and study assistance by 30 September 2019	1 reports on training and study assistance by 31 December 2019	1 reports on training and study assistance by 31 March 2020	1 reports on training and study assistance by 30 June 2020	
O	Building institutional resilience and administrative capability	Municipal transformation and organisational development	Institutional Development and Transformation	Improve organizational cohesion and effectiveness	Corporate Services	Number of reports submitted to the MM on the IT and electronic records management status and activities by 30 June 2020	Reporting is quarterly and also monitored quarterly. Quarterly targets are non cumulative	4	4 reports submitted to the MM on the IT status and electronic records management status and activities by 30 June 2020	4 reports submitted to the MM on the IT status and electronic records management status and activities	Operational	1 report submitted to the MM on the IT status and activities by 30 September 2019	1 report submitted to the MM on the IT status and activities by 31 December 2019	4 reports submitted to the MM on the IT status and electronic records management status and activities by 30 June 2020	4 reports submitted to the MM on the IT status and electronic records management status and activities by 30 June 2020	
P	Building institutional resilience and administrative capability	Municipal transformation and organisational development	Institutional Development and Transformation	Improve organizational cohesion and effectiveness	Corporate Services	Number of reports on expenditure and implementation of workplace skills plan by 30 June 2020	Reporting is quarterly and also monitored quarterly. Quarterly targets are non cumulative	4	4 reports on expenditure and implementation of workplace skills plan by 30 June 2020	4 reports on expenditure and implementation of workplace skills plan	Operational	1 report on expenditure and implementation of workplace skills plan by 30 September 2019	1 report on expenditure and implementation of workplace skills plan by 31 December 2019	1 report on expenditure and implementation of workplace skills plan by 31 March 2020	1 report on expenditure and implementation of workplace skills plan by 30 June 2020	
Q	Promoting good governance, transparency and accountability	Good governance and public participation	Public Participation and Good Governance	To promote a Culture of Participatory and Good Governance	Corporate Services	Number of litigation registers updated by 30 June 2020	Reporting is quarterly and also monitored quarterly. Quarterly targets are non cumulative	4	4 litigation registers updated by 30 June 2020	4 litigation registers updated	Operational	1 litigation registers updated by 30 September 2019	1 litigation registers updated by 31 December 2019	1 litigation registers updated by 31 March 2020	1 litigation registers updated by 30 June 2020	
R	Promoting good governance, transparency and accountability	Good governance and public participation	Public Participation and Good Governance	To promote a Culture of Participatory and Good Governance	Corporate Services	Human Resource Plan developed and submitted to Council for adoption by council by 30 June 2020	Reporting is done once of in the fourth quarter	New	Human Resource Plan developed and submitted to Council for adoption by council by 30 June 2020	HR Plan adopted	Operational	N/A	N/A	N/A	Human Resource Plan developed and submitted to Council for adoption by council by 30 June 2020	
S	Building institutional resilience and administrative capability	Municipal transformation and organisational development	Institutional Development and Transformation	Improve organizational cohesion and effectiveness	Corporate Services	Workplace Skills Plan Developed and Submitted to LGSETA by 30 April 2020	Reporting is done once of in the fourth quarter	WSP Submitted	Workplace Skills Plan Developed and Submitted to LGSETA by 30 April 2020	WSP submitted to LGSETA	Operational	N/A	N/A	N/A	Workplace Skills Plan Developed and Submitted to LGSETA by 30 April 2020	
T	Promoting good governance, transparency and accountability	Good governance and public participation	Public Participation and Good Governance	To promote a Culture of Participatory and Good Governance	Corporate Services	Review and submit Organogram 2019-2020 to Council for adoption by 30 June 2020	Reporting is done once of in the fourth quarter	New	Review and submit Organogram 2019-2020 to Council for adoption by 30 June 2020	Organogram reviewed and adopted by Council	Operational	N/A	N/A	N/A	Review and submit Organogram 2019-2020 to Council for adoption by 30 June 2020	

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Index	Back to Basics pillar	National KPA	Municipal KPA	IDP Objective	Directorate	Key Performance Indicator	Reporting period (Monthly/Quarterly), Monitoring period (Monthly/Quarterly) and calculation type (Cumulative/Non-Cumulative)	Baseline	Annual Target	Output Indicator	Annual Budget			Quarter 1 Targets	Quarter 2 Targets	Weighting		
U	Promoting good governance, transparency and accountability	Good governance and public participation	Public Participation and Good Governance	To promote a Culture of Participatory and Good Governance	Corporate Services	Number of quarterly reports submitted to council on the Implementation of Council Resolutions by 30 June 2020	Reporting is quarterly and also monitored quarterly. Quarterly targets are non cumulative	New	4 quarterly reports submitted to council on the Implementation of Council Resolutions by 30 June 2020	4 quarterly reports submitted to council on the Implementation of Council Resolutions by 30 June 2020	Operational			1 quarterly reports submitted to council on the implementation of Council Resolutions by 30 September 2019	1 quarterly reports submitted to council on the implementation of Council Resolutions by 31 December 2019	1 quarterly reports submitted to council on the implementation of Council Resolutions by 31 March 2020	1 quarterly reports submitted to council on the implementation of Council Resolutions by 30 June 2020	
V	Promoting good governance, transparency and accountability	Good governance and public participation	Public Participation and Good Governance	To promote a Culture of Participatory and Good Governance	Corporate Services	Number of departmental meetings held by 30 June 2020	Reporting is quarterly and also monitored quarterly. Quarterly targets are non cumulative	New	4 quarterly departmental meetings held by 30 June 2020	4 quarterly departmental meetings held in which relevant issues are discussed and resolved.	Operational			1 quarterly departmental meeting held by 30 September 2019	1 quarterly departmental meeting held by 31 December 2019	1 quarterly departmental meeting held by 31 March 2020	1 quarterly departmental meeting held by 30 June 2020	

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